Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   <u>30/4/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   <u>Artel Solutions Group Holdings Limited</u>
Date Submitted   <u>3 May 2010</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   0931   Description :

	No. of ordinary shares	Par value *(HKD)*	Authorised share capital *(HKD)*
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000

(2) Stock code : _____   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : _____ Description : _____			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : _____ Description : _____			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month *(HKD)* :   **400,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	**4,633,418,081**	N.A	N.A.	N.A.
Increase/ (decrease) during the month	**400,000,000**	N.A.	N.A.	N.A.
Balance at close of the month	**5,033,418,081**	N.A.	N.A.	N.A.

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.share option scheme approved by written resolution on (29/08/2001) ordinary shares *(Note 1)*	0	0	0	0	0	0
2. (/ /) shares *(Note 1)*						
3. (/ /) shares *(Note 1)*						

Total A. (Ordinary shares)	0
(Preference shares)	
(Other class)	

Total funds raised during the month from exercise of options (HKD)	0

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____ (/ /) ____						
2. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____ (/ /) ____						
3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____ (/ /) ____						
4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____ (/ /) ____						

Total B. (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero coupon convertible notes	HKD	241,000,000	0	241,000,000	0	6,243,523,316

Stock code (if listed)   0931
Class of shares issuable *(Note 1)*   Ordinary Share
Subscription price   HKD0.0386
EGM approval date (if applicable) (dd/mm/yyyy))   (11/02/2008)

2.

Stock code (if listed)
Class of shares issuable *(Note 1)*
Subscription price
EGM approval date (if applicable) (dd/mm/yyyy)   (/ /)

3.

Stock code (if listed)
Class of shares issuable *(Note 1)*
Subscription price
EGM approval date (if applicable) (dd/mm/yyyy)   (/ /)

4.

Stock code (if listed)
Class of shares issuable *(Note 1)*
Subscription price
EGM approval date (if applicable) (dd/mm/yyyy)   (/ /)

Total C. (Ordinary shares)   0
(Preference shares)   0
(Other class)   0

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ (/ /) _____ shares *(Note 1)*		
2. _____ (/ /) _____ shares *(Note 1)*		
3. _____ (/ /) _____ shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency _____	Class of shares issuable _____ *(Note 1)*			
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						_____	_____
2.	Open offer	At price :	State currency _____	Class of shares issuable _____ *(Note 1)*			
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						_____	_____
3.	Placing	At price :	HKD 0.52	Class of shares issuable _Ordinary shares_ *(Note 1)*			
				Issue and allotment date : (dd/mm/yyyy)	(09/04/2010)	200,000,000	
				Issue and allotment date : (dd/mm/yyyy)	(13/04/2010)	200,000,000	
				AGM approval date: (dd/mm/yyyy)	(18/05/2009)		
						_____	_____
4.	Bonus issue			Class of shares issuable _____ *(Note 1)*			
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						_____	_____

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
6.	Repurchase of shares			Class of shares repurchased _____ *(Note 1)* Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
7.	Redemption of shares			Class of shares redeemed _____ *(Note 1)* Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
8.	Consideration issue	At price :	State currency ———	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency ———	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) 400,000,000 (Preference shares) _____ (Other class) _____		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	400,000,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

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_____

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Submitted by: ___Seto Ying_____

Title: _____Company Secretary_____
            (Director, Secretary or other duly authorised officer)

Notes :

1.   _State the class of shares (e.g. ordinary, preference or other)._

2.   _If there is insufficient space, please append the prescribed continuation sheet._